

Form 91-501F2
Notice of Regulatory Action
(section 6 [Registration exemption – International dealer])
(section 8 [Registration exemption – International adviser])

1. Has the firm, or any predecessors or specified affiliates of the firm entered into a settlement agreement with any financial services regulator, securities or derivatives exchange, SRO or similar agreement with any financial services regulator, securities or derivatives exchange, SRO or similar organization?

A specified affiliate is a person that is a parent of the firm, a specified subsidiary of the firm, or a specified subsidiary of the firm's parent. A specified subsidiary is a person of which another person has significant control.

Yes _____ No _____

If yes, provide the following information for each settlement agreement:

Name of entity
Regulator/organization
Date of settlement (yyyy/mm/dd)
Details of settlement
Jurisdiction

2. Has any financial services regulator, securities or derivatives exchange, SRO or similar organization:

	Yes	No
(a) Determined that the firm, or any predecessors or specified affiliates of the firm violated any securities regulations or any rules of a securities or derivatives exchange, SRO or similar organization?		
(b) Determined that the firm, or any predecessors or specified affiliates of the firm made a false statement or omission?		
(c) Issued a warning or requested an undertaking by the firm, or any predecessors or specified affiliates of the firm?		
(d) Suspended or terminated any registration, licensing or membership of the firm, or any predecessors or specified affiliates of the firm?		
(e) Imposed terms or conditions on any registration or membership of the firm, or predecessors or specified affiliates of the firm?		
(f) Conducted a proceeding or investigation involving the firm, or any predecessors or specified affiliates of the firm?		
(g) Issued an order (other than an exemption order) or a sanction to the firm, or any predecessors or specified affiliates of the firm for securities or derivatives-related activity (e.g. cease trade order)?		

If yes, provide the following information for each action:

Name of Entity	
Type of Action	
Regulator/organization	
Date of settlement (yyyy/mm/dd)	Reasons for action
Jurisdiction	

3. Is the firm aware of any ongoing investigation of which the firm or any of its specified affiliate is the subject?

Yes _____ No _____

If yes, provide the following information for each investigation:

Name of entity
Reason or purpose of investigation
Regulator/organization
Date investigation commenced (yyyy/mm/dd)
Jurisdiction

Name of firm
Name of firm's authorized signing officer or partner
Title of firm's authorized signing officer or partner
Signature
Date (yyyy/mm/dd)

Witness

The witness must be a lawyer, notary public or commissioner of oaths.

Name of witness
Title of witness
Signature
Date (yyyy/mm/dd)

This form is to be submitted to one of the following addresses:

Capital Markets Regulatory Authority

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Attention: [●]
email: [●]

20 Queen Street West, 22nd Floor
Toronto, Ontario M5H 3S8
Attention: [●]
email: [●]

Suite 601 – 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
Attention: [●]
email: [●]

85 Charlotte Street, Suite 300
Saint John, New Brunswick E2L 2J2
Attention: [●]
email: [●]

95 Rochford Street, P.O. Box 2000
Charlottetown, PE C1A 7N8
Attention: [●]
email: [●]

2134 2nd Avenue
P.O. Box 2703
Whitehorse, YK Y1A 5H6
Attention: [●]
email: [●]