

Form 45-501F1

Notice of Intention to Rely on Exemption in Subsection 2(3) of CMRA Regulation 45-501

Instruction:

Prior to relying on the exemption, you must file this notice with the Authority.

Issuer information

1. State the full name, address and telephone number of the mutual fund that distributed or intends to distribute the security.

2. State whether the mutual fund is or is not a reporting issuer.

Certificate

On behalf of the mutual fund, I certify that the statements made in this report are true.

Date: _____

Name of mutual fund (please print)

Print name and position of person signing

E-mail address of person signing

Signature

Capital Markets Regulatory Authority

In British Columbia:

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: [•]
Toll free in Canada: [•]
Fax: [•]
Email: [•]
[website]

In Saskatchewan:

Suite 601 - 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 4H2
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In Ontario:

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In New Brunswick:

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In Prince Edward Island:

95 Rochford Street, P.O. Box 2000
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In Yukon:

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Whitehorse, Yukon Y1A 2N1

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