

Form 45-501F10
Notice of Specified Events (New Brunswick and Prince Edward Island)

This is the form required under sections 67 and 88.1 of CMRA Regulation 45-501 *Prospectus and Registration Exemptions* to make available a notice of specified events to holders of securities acquired under section 49 or 72 of CMRA Regulation 45-501.

PART 1 CEDC OR CEDB NAME AND ADDRESS

Provide the following information.

Full Legal Name:

Street Address:

Municipality:

Province:

Postal Code:

Website:

PART 2 SPECIFIED EVENT

The event, as described in Part 3, is: *[Select one or more type of event from the list below]*

- a fundamental change in the nature, or a discontinuation, of the CEDC's or the CEDB's business
- a significant change to the CEDC's or the CEDB's capital structure
- a major reorganization, amalgamation or merger involving the CEDC or CEDB
- a significant acquisition or disposition of assets, property or joint venture interests;
- changes to the CEDC's or the CEDB's board of directors or executive officers, including the departure of the issuer's chief executive officer, chief financial officer, chief operating officer or president or persons acting in similar capacities.

Date on which the event occurred: (dd/mm/yyyy)

PART 3 EVENT DESCRIPTION

Provide a brief description of the event identified in Part 2.

PART 4 CONTACT PERSON

Give the name, title, business telephone number and email address of a person at the CEDC or CEDB who can be contacted regarding the event described in Part 3.